



Announcement Summary

Entity name

TESSERENT LIMITED

Date of this announcement

Tuesday February 01, 2022

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	ESOP Series 3 \$0.28 options vesting 19.01.2022 and expiring 19.01.2025	500,000	31/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TESSERENT LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

605672928

1.3 ASX issuer code

TNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

1/2/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

ESOP Series 3 \$0.28 options vesting 19.01.2022 and expiring 19.01.2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/1/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

No

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://investors.tesseract.com/site/PDF/aa4332a3-a3d9-4672-949c-010731099c9e/NoticeofAnnualGeneralMeetingProxyForm>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.28000000

Expiry date

19/1/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Ordinary shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://investors.tesseract.com/site/PDF/aa4332a3-a3d9-4672-949c-010731099c9e/NoticeofAnnualGeneralMeetingProxyForm>



Any other information the entity wishes to provide about the +securities the subject of this notification

Securities are being issued under the Company's Employee Share Option Plan approved at the 2021 AGM

Issue details

Number of +securities

500,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TNT : ORDINARY FULLY PAID	1,252,071,409

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TNTAC : WARRANTS	25,000,000
TNTAB : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	45,852,500
TNTAF : OPTION EXPIRING 21-SEP-2025 EX 24.8C	12,000,000
TNTAE : WARRANTS	18,083,334
TNTAH : OPTION EXPIRING 02-NOV-2023 EX \$0.28	14,950,000
TNTAI : OPTION EXPIRING 02-NOV-2023 EX \$0.35	14,950,000
New class - code to be confirmed : ESOP Series 3 \$0.28 options vesting 19.01.2022 and expiring 19.01.2025	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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